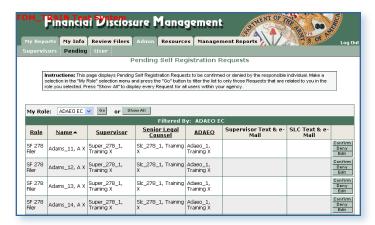
## Managing User Registration



### **Overview**

An FDM Filer or Supervisor who self registers is *pending* until their registration is confirmed. The following roles in FDM can confirm and deny pending registrations: ADAEO, Senior Legal Counsel (SLC), SLC Assistant, Ethics Counselor, Supervisor and a Supervisor's Assistant.

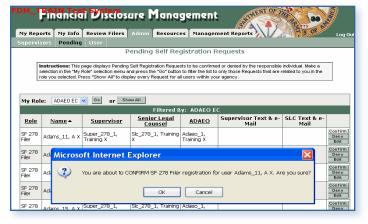
Pending Filers cannot eSign or submit their reports until their registration is confirmed. Likewise, pending Supervisors cannot review disclosure reports until their registration is approved. Automatic e-mail notifications are sent to the FDM Filer, Supervisor and Senior Legal Counsel any time changes are made to a pending registrant or confirmed registrant.



#### **Locating the Pending Filer List**

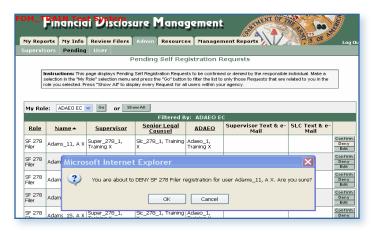
- Once logged in to FDM, select the **Admin** tab to view a list of pending self-registration requests.
- Select your role from the My Role drop-down list and click Go. A listing of your pending filers is displayed.

Pending registrations are listed based on your role in FDM. If you have multiple roles within FDM, click on the drop-down list beside the My Role list and select the role for which you have pending registrants.



## Confirming a Pending Registrant

- 1. Click **Confirm** to the right of registrant name to confirm their registration. A message displays confirming that you wish to approve this request.
- Click OK. The Pending Self-Registration Requests page is displayed. The FDM Pending Registrant receives an email message indicating that their registration has been confirmed.



## Denying a Registration

You can deny a pending registration in FDM if the person does not need to file a disclosure report.

- On the Pending Self-Registration Requests page, click **Deny** to the right of the registrant's name. A message displays confirming that you wish to deny the registration.
- Click OK. The Pending Self-Registration Requests page is displayed.

#### **Important Information**

Any draft reports that were created by the Pending Registrant are automatically deleted when registration is denied.



# Changing a Supervisor or Senior Legal Counsel for a Filer

- On the Pending Self-Registration Requests page, click
   Edit to the right of the registrant's name. The Edit Filer page displays.
- Click Change beside the current Supervisor or Senior Legal Counsel name. The Select Supervisor or Senior Legal Counsel page displays.
- Type your search criteria in the appropriate fields and click **Search.** A listing of matching FDM user names is displayed.
- **4.** Click **Select** beside the appropriate name. The Edit Filer page is displayed.
- Click Save. The Pending Self-Registration Requests page is displayed.

#### **Confirming a Registrant**

- Click Confirm to the right of registrant's name. A
  message displays confirming that you wish to approve
  this request.
- 7. Click OK.